Southwest Texas Junior College
Student Financial Aid Office
2010-2011 ASSET FORM

Complete the Asset Information Worksheet and submit to the SWTJC Financial Aid Office as soon as possible to prevent delays. Please respond to each question and do not leave any question blank. Enter 0 if not applicable.

Student/ Spouse	Asset Questions	Parents
$	As of today, what is the total current balance of cash, savings, and checking accounts? Do not include student financial aid. Report Pre-Paid Tuition Plans offered by the state as a parent asset if you are a dependent applicant.	$
$	As of today, what is the net worth of investments, including real estate? *Net worth* means current value minus debt. **Investments include** real estate, trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, Coverdell savings accounts, 529 college savings plans, the refund value of 529 prepaid tuition plans, installment and land sale contracts (including mortgages held), commodities, etc. *Investment value* includes the market value of these investments as of today. *Investment debt* means only those debts that are related to the investments. **Investments do not include** the home you live in, the value of life insurance, retirements plans (pension funds, annuities, non-education IRAs Keogh plans, etc.), or cash, savings, and checking accounts already reported in Questions 42, 43 and 92, 93 of the FAFSA.	$
$	As of today what is the net worth of current businesses and/or investment farms? Do not include a farm that you live on and operate. **Business and/or investment farm value includes** the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral. **Enter zero if your small business employs fewer than 100 full time employees.**	$

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Student Signature Date Parent Signature Date

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Spouse's Signature (optional) Date